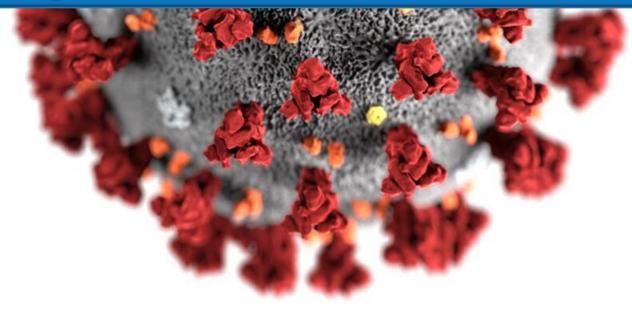


Delivering Sales Excellence in the New Normal



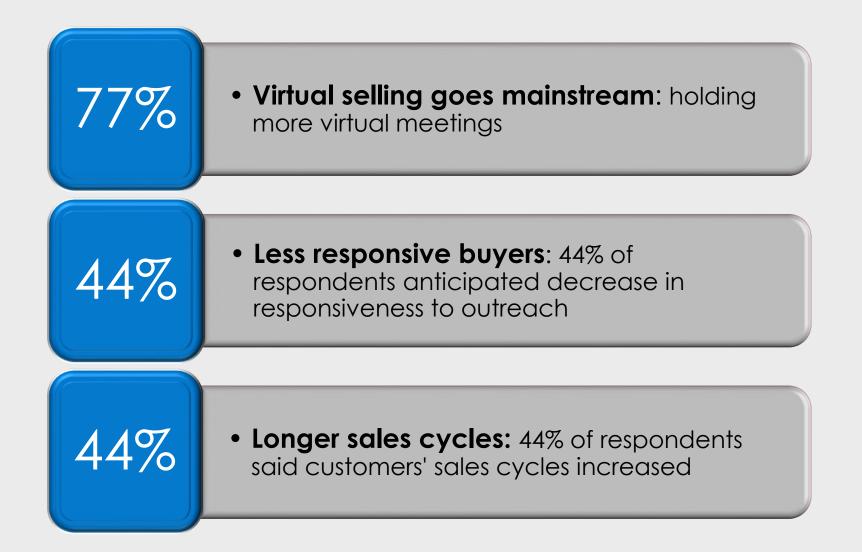
Mark Dean Chief Strategy Officer LegalBreeze, Inc.

July 22nd, 2020 Frost and Sullivan Sales Series

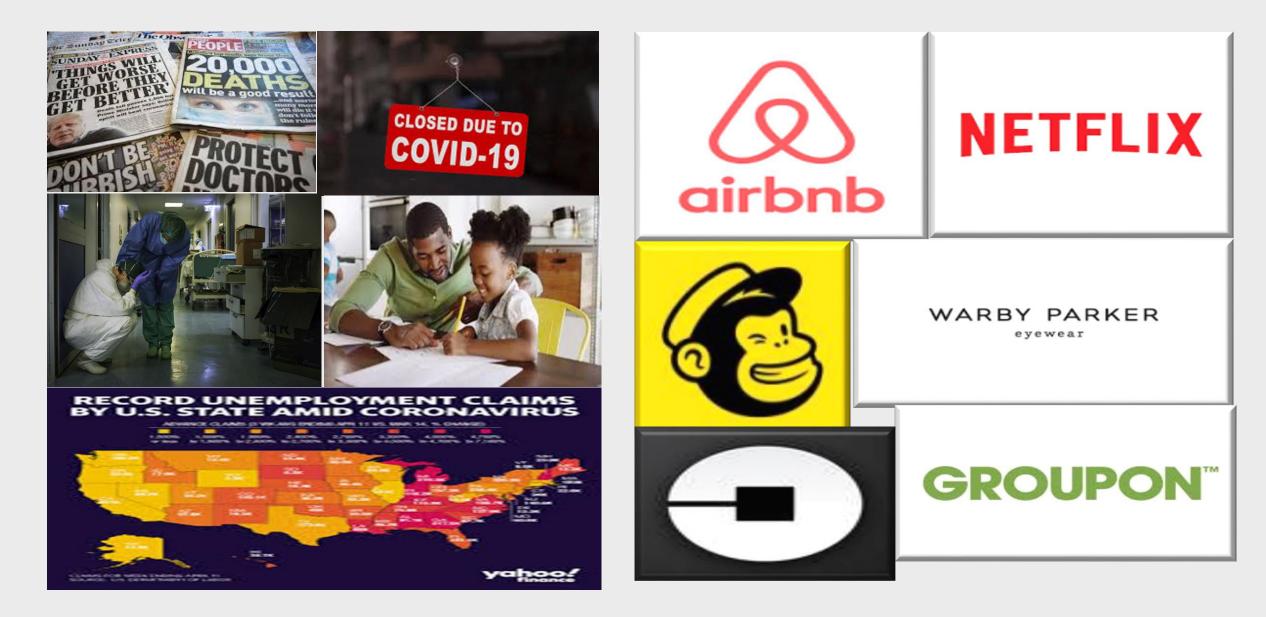
This will be an "Awesome" Meeting if we...

- Develop ideas to help your sales team continue to <u>build meaningful</u> <u>engagements and trust</u> with your prospects and customers virtually
- Develop new ideas for your product, marketing, sales, and CS teams to focus on to <u>drive more value and strategies to win</u>
- Learn from each other how we are deploying "technology" to ensure quality experience and outcomes for your business.

Sales Insights in the New Normal



Crisis provides Shadows and Sunshine...



Crisis provides Shadows and Sunshine...

"Longevity in business is about being able to reinvent yourself or invent the future."

Satya Nadella CEO at Microsoft



Relationships Matter **—** Trust



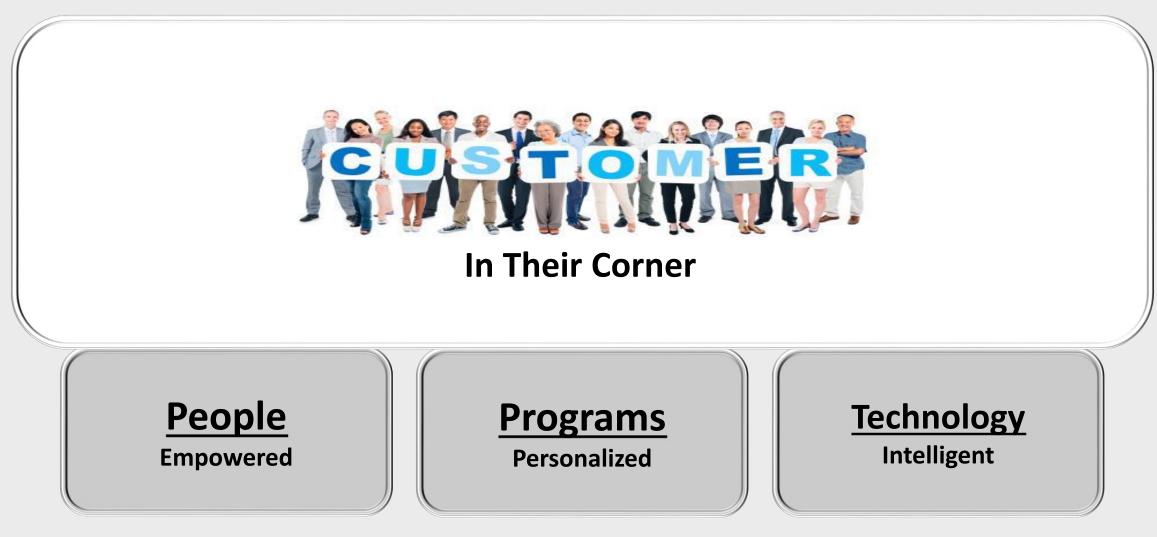
From

То





The Experience Model...they will remember how you made them feel!



Confidence = Trust

Pandemic World Class Engagement



What should business leaders be enabling to help their teams continue to build trust and relationships with customers & prospects in this new-normal?

- 1. Reassess Value Chain priorities and OP-Mech
- 2. Rework your marketing and sales narratives and approach
- 3. Assess and invest in upskilling your salespeople
- 4. Creativity is a must in "how" you continue to build relationships with your customers / prospects
- Invest in technology that will help drive customer engagements, sales productivity, and increases your organizations intelligence

ONE Team Mindset – Product, Marketing, Sales, CS

Reassess Everything

- <u>Redefine success</u> as a team for 2020
- Product launches /social / digital GTM campaigns
 - Sales process / CX

Get Shared Vision on Redefined Success

- Review decisioning principles so you can move faster
- Less is better- align on critical few priorities and most importantly- what you're not going to do!
 - Create OP-Mech weekly(war room)

Increase Communication

- Share customer insights and feedback often
 - Daily Sales Standups
- Build your social / direct "thought-leader" brand using content, media, podcast, communities

Teamwork – Attack the Fear and Oppty!

Stop Selling – Increase Listening

Assess Sales Team and Approach

- <u>Develop training module</u> focused on: leading with empathy, active listening, and selling the value
- Increase "best-practice" sharing amongst sales teams... teach inside-sales practices to outside sales teams
 - Set your people up for success at home

Deepen Engagement Rhythm

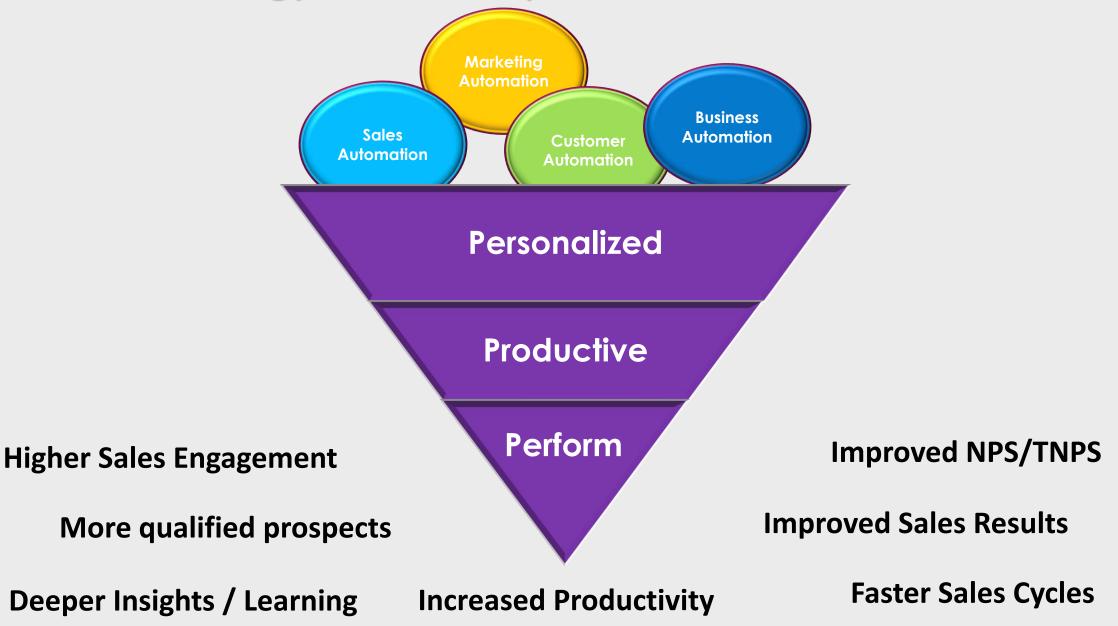
- Meet 1.1 with customers to gain personal insight(s) on where they need help and how to move forward
 - Increase follow-up and engagement purpose with customers ... advisor mindset
 - <u>Be creative</u>—"virtual" dinners (sommelier, mixologist, comedian etc.), non-product training

Increase Communication (internal & external)

- Daily Sales stand-ups design to share insights, best practices, results, and celebrate wins
- <u>Develop content to help your customer segment / industry (</u> i.e. PPP resources, social campaign)
- Develop more COVID social and website value content for salespeople to use, blogs/vlogs, communities

There is Sales in Service and Service in Sales...

Technology – More important now than ever!



Develop a Value-Oriented Experience

People

- <u>Up-skill team to deliver awesome</u>
- Relevant data and reporting to make smarter and faster decisions
 - Recognize and <u>celebrate the "behaviors"</u> you want to reinforce

Customer / Prospects

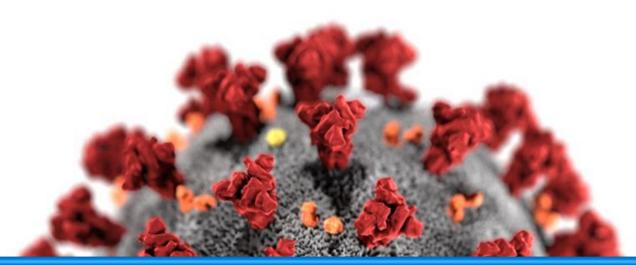
- Show them you care and have their backs creative, agile, personalized
 - Create "value-chain" OP-Mech weekly
 - Develop "fun" virtual social and learning events

Business

- <u>Be true to your values</u> your people are paying attention
 - Double-down on comms by 3X in all channels
- <u>Show the *Heart and Soul* of your company</u> focus on a greater purpose and impact

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Thank You & All the Best to you and your Teams!

